

## Timelines 2014-2015 and Beyond

TASKs – F/up Rpt. relies heavily on the Program Review Target Dates	ACCOUNTABLE LEADS	TARGETS
✓ F/up Rpt. #1 - President holds campus forum to provide brief update on Accreditation status	Victor Jaime	05-15-14
✓ F/up Rpt. #1 -SPOL Training with Company Trainer	Jose Carrillo	05-22-14
✓ F/up Rpt. #1 & #8 - 1:1 Budget reviews by Department	Lau, Fletes, VPs, Deans, Chairs	05-30-14
✓ F/up Rpt. #8 - Budget and Planning prioritized Resource Requests	John Lau, Kevin White	06-09-14
✓ F/up Rpt. #8 - BFP approve the tentative 2014-2015 budget and forwards to President's Cabinet <i>To Board with stipulation that full resolution on any deficit would be addressed prior to Sept board meeting.</i>	John Lau, Kevin White Carlos Fletes	06-12-14
✓ F/up Rpt. # 8 – President's Cabinet approves BRP prioritization on Program Review enhanced budget requests for 2014-2015 tentative budget	Victor Jaime & Cabinet	06-17-14
✓ F/up Rpt. # 1 - Board schedules workshop to revise/reaffirm EMP, resource plans, strategic plan, and sets goals for 2014-2015 year using appropriate data for August 6-7 Need to add to the agenda	Victor Jaime Board of Trustees	06-18-14
✓ F/up Rpt. # 8 - Board approved 2014-2015 tentative budget (not-balanced) with funds for reserves and long-term debt. <i>Board informed any deficit will be addressed prior to Sept mtg</i>	Board of Trustees	06-18-14
✓ F/up Rpt. # 8 - Board schedules workshop to review financials for 08-6-14	Board of Trustees	06-18-14
✓ F/up Rpt. #1 – Academic Prog.Review Data Task Force confirms configuration of data for program reviews to be completed in 2014-2015.	Jose Carrillo, Prog Rev. Leads, Support Staff	06-30-14
✓ F/up Rpt. #1 & #8 - President receives ACCJC accreditation Rpt. – continue on Warning Status	Victor Jaime & Board	07-06-14
✓ F/up Rpt. #1 - CART Co-chair met with CIO and resurrected the Follow Up Teams for Rec. # 1 & # 8	Tina Aguirre	07-09-14
✓ F/up Rpt. #1 - SPOL Training and data entry continues	Jose Carrillo	07-30-14
✓ F/up Rpt. #1 & #8 - Board meets for Retreat/Workshop to review financials	Lau, Victor Jaime, & Trustees	08-06-14
✓ F/up Rpt. # 1 - EMPC reviews goals and objectives & EMPC completes evaluation – to Board on 8-20-14 Resolution #16141	Ted Ceasar, Efrain Silva	08-18-14
✓ F/up Rpt. #1 & #8 - Board meets for retreat to revise/reaffirm EMP, resource plans, strategic plan, and sets goals for 2014-2016 years using appropriate data	Victor Jaime - Board of Trustees	08-20-14
✓ F/up Rpt. – Institutional Effectiveness Assessment is conducted – Individual Committee Self-Evaluation of effectiveness to be done when all campus community returns	EMPC & Board	08-20-14
✓ F/up Rpt. #8 - Fiscal Planning for 2015-2016 budget begins & shared at CART	Victor Jaime, John Lau	09-02-14
✓ F/up Rpt. #8 – Fiscal Planning for 2015-2016 – Budget Guidelines,	John Lau	09-03-14

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Budget Principles, and Committee Self-Evaluation Form completed.		
✓ F/up Rpt. #8 - 2014-2015 Budget refined and posted	Lau, Fletes, President Cabinet	09-03-14

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✓ F/up Rpt. #8 - The 2014-2015 Final Budget is adopted by Board	Board of Trustees	09-11-14
F/up Rpt. – Academic Senate and College Council reviews all committee self-evaluations <i>DONE</i>	D Gilison, M Heumann	10-02-14
F/up Rpt. Rec. #1 & #8 Report Drafts circulated among F/up teams  <i>GIVEN UNTIL 10-24</i>	John Lau	<u>10-24-14</u>
F/up Rpt. – ‘14-15 Program Reviews entered into SPOL w/ goals & budget <i>“MOST OF SERVICE AREAS DONE, HAVE NOT FOLLOWED UP ON THE INSTRUCTIONAL SIDE. ALLS AND H&amp;S DONE -- EWD HAS A FEW STILL PENDING</i>	Jose Carrillo	10-15-14
F/up Rpt. – Institutional Effectiveness Rpt. presented to Academic Senate <i>DONE</i>	VPs	10-15-14
F/up Rpt. – Provide status check re data & reporting processes in SPOL for 2013-2014 data entry & 2014-2015 data entry <i>‘13-14 STATUS = UNKNOWN – CHECK WITH LINDA AMINDON AND JOSE CARRILLO</i>	Jose Carrillo	10-21-14
F/up Rpt. – Instructional Council recommends Faculty prioritization <i>PENDING 10-30-14 – ALL CHAIRS NEED TO PREPARE RATIONALE STUDENT SERVICES COUNCIL IS DONE</i>	Nickolas Akinkuoye  Ted C	10-23-14
F/up Rpt. – Institutional Effectiveness Rpt. presented to College Council <i>PENDING – EFRAIN TO BE REMINDED</i>	EFRAIN	10-27-14
F/up Rpt. – Staffing & Resource Plan Committees recommend prioritizing <i>NEED TO INFORM SHAWN LARRY AND HR HR TO MERGE THE FACULTY/COUNSELOR PRIORITIZATION WITH THE STAFFING REQUESTS INTO ONE LIST FOR PRESIDENTS CABINET</i>	Shawn Larry	10-31-14
F/up Rpt. – President’s Cabinet finalizes faculty and staff positions	President’s Cabinet	11-04-14
F/up Rpt. - Final editor finishes his/her review		11-13-14
F/up Rpt. - Formatted and Evidence linked	Linda Amidon	11-14-14
F/up Rpt. –Evaluate planning cycle, after ‘14-15 Program Review entered in SPOL	EMPC	11-15-14
F/up Rpt. – EMPC Executive Summary Report of committee self-evaluation effectiveness <b>EMPC DISCUSSES ONLY THE PROCESS. IT IS ACADEMIC SENATE AND COLLEGE COUNCIL THAT SHOULD DO THE SUMMARY EVALUATION AND FORWARD TO THE PRESIDENT’S CABINET AND EMPC</b>	Efrain Silva, Ted Ceasar MICHAEL HEUMANN DANIEL GILISON	11-15-14

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F/up Rpt. - Final editor		11-21-14
F/up Rpt. - Executive Committee approval	President's Cabinet	12-02-14
F/up Rpt. - College Council approval – Emergency Meeting	Daniel Gilison	12-11-14
F/up Rpt. - Academic Senate Approval – Emergency Meeting	Michael Heumann	12-13-14
F/up Rpt. - Board Approval	Board of Trustees	12-17-14
F/up Rpt. – Fail-safe date for Academic Senate meeting approval	Michael Heumann	01-05-15
F/up Rpt. - Completed		01-15-15
F/up Rpt. – Assessment of Institutional Goals conducted	EMPC	01-16-15
F/up Rpt. - CBO finalizes Preliminary '15-16 budget, then to Pres.' Cabinet	John Lau, Carlos Fletes	01-20-15
F/up Rpt. – Assessment of Institutional Goals Report provided to Pres. Cabinet	EMPC	01-27-15
F/up Rpt. Submitted		03-10-15